THE TSUNAMI OF SOUTH ASIAN STUDENTS HEADING TOWARDS U.S.

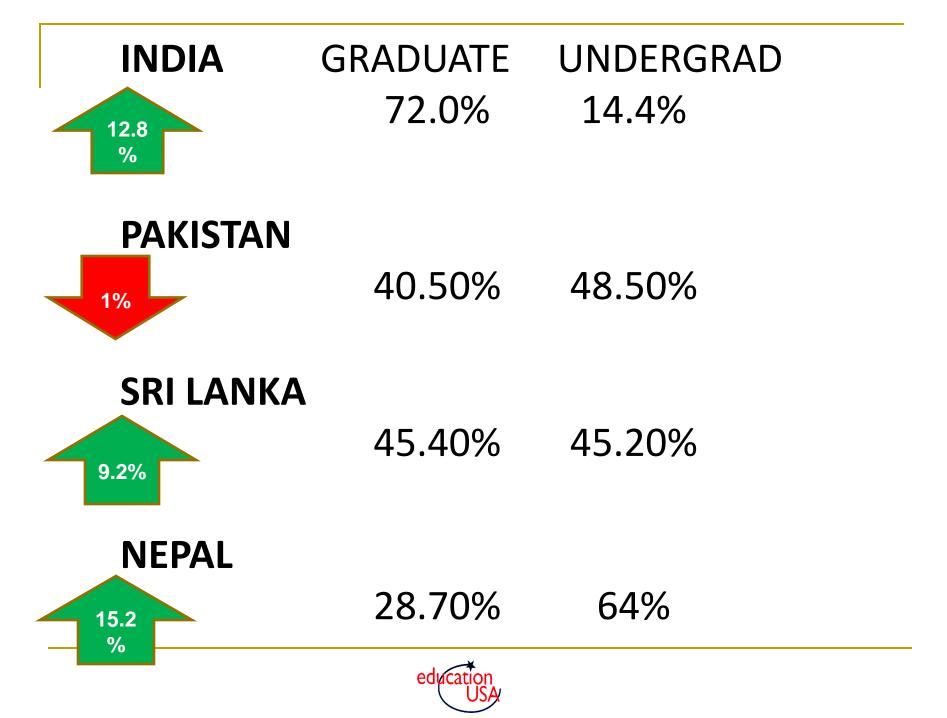
NAFSA 2009 + Los Angeles

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Session Format

- Introductions
- Background and Statistics
 - Who the students are
 - Where they go, what they study, why the US
 - Competitors
 - World economic situation
- How to attract these students
- Questions





INDIA #1 sender since 2001

#1 for graduate#4 for undergraduate#8 AA/AS

PAKISTAN #19 for graduate

NEPAL

#14 for graduate#11 for undergraduate



Indian students in US

Top 5 UG states:

- New York
- 2. Texas
- Pennsylvania
- 4. Indiana
- 5. California

Top 5 Graduate

states:

- 1. Texas
- 2. New York
- 3. California
- 4. Illinois
- 5. Pennsylvania



Indian students in US

Top 5 UG institutions:

- Purdue U Main Campus
- SUNY Buffalo
- Drexel U
- 4. U of Illinois, Urbana Champaign
- Indiana U,Bloomington

Top 5 Graduate institutions:

- 1. USC
- IIT Chicago
- 3. U of Bridgeport
- 4. Texas A & M
- 5. UT Arlington



Pakistani students in US

Top 5 States:

- 1. Texas
- 2. New York
- 3. California
- 4. Illinois
- 5. Massachusetts

Top 5 institutions

- 1. Houston Community College System
- 2. Purdue University
- 3. University of Houston
- 4. Univ of Texas Austin
- 5. Wichita State University



Sri Lankan students in US

Top 5 States:

- 1. California
- 2. Texas
- 3. Kansas
- 4. Minnesota
- 5. New York

Top 5 institutions

- 1. Wichita State Univ
- 2. Wayne State Univ
- 3. No. Dakota St. Univ
- 4. Purdue University
- Montgomery College



Nepalese students in US

Top 5 States:

- 1. Texas
- 2. Minnesota
- 3. Oklahoma
- 4. California
- Alabama

Top 5 institutions

- 1. North Lake College
- 2. St. Cloud State Univ
- 3. U of Central Oklahoma
- 4. Univ Texas Arlington
- 5. Lincoln University



What they study (not rank order)

- Undergraduate
 - Engineering
 - Business
 - Sciences
 - Liberal Studies
 - Journalism
 - Fine Arts
 - Aviation

- Graduate
 - Engineering
 - Business
 - Sciences
 - Math



What attracts them to the US?

- Prestige of degree
 - Worldwide recognition
 - Raise in social status
 - Family comfort
- Good Return on Investment
 - Valued by employers
 - Gain valuable skills
- Financial Aid
- Other students there

- Competition at home
- Lack of space at home institutions
- Diversity of Programs
- Family already in US
- Middle class can afford
- Availability of loans
- Climate
- Support Services



Who are the competitors to US?

Competitor Country	India	Pakistan	Sri Lanka
Australia	X	X	X
Canada	X	X	X
France	X		
India			X
Ireland	X		
Malaysia		X	
Netherlands	X		
New Zealand	X	X	X
Singapore		X	X
United Kingdom	X	X	X



Why competitors instead of US

- "Easier" application process
 - Spot admissions
 - Recognized agents
- "Too many" choices in US confusion
- Perception of lower fees
- Aggressive marketing
- Immigration opportunities
- "Friendlier" visa process
- Shorter programs



Impact of economic situation

- Applications for Fall 2009
- Enrollments for Fall 2009
- Advising center traffic
 - Visa preparation sessions
 - Pre-departure programs
- Anecdotes



How US can (continue to) compete

- "Simplified" Admissions Process
 - Accept attested copies and official photocopies
 - Waive application fees
 - Clarity: "transcripts"; GPA conversions
- Consider accepting 15 yrs of education
- Prompt(er) and clear(er) responses
- Offer (more) financial aid/scholarships
- Accelerated (shorter) degree programs
- Engage alumni in US as well as abroad



How US can (continue to) compete

- Use faculty and students abroad for promotion
- Exploit Technology
 - mediated promotions (DVC, CD/DVDs, web chats, blogs, e-newsletters, polls, message boards) admissions staff, faculty, students, alumni
- Media engagement
 - Articles, interviews, supplements
- Encourage national education strategy
- EducationUSA advisors & advising centers
 - Visits, postings, reference materials, "give-aways"



What does the future hold?

- Predicting future enrollments
- Population growth trends
- University expansion in South Asia
- Impact of increased technology
- Internal and external competition for students
- Role of politics
- Who'll be #1 US or a competitor country?



Questions?



Want to know more?

- Attend the EducationUSA Country Fair
 - Wednesday
 - □ 3:00 5:00 pm

